

DFAS to release 2009 tax statements via myPay and mail

INDIANAPOLIS, Ind. (December 9, 2009) – Military service members, military retirees and annuitants, and federal civilian employees paid by the Defense Finance and Accounting Service (DFAS) can expect to receive their 2009 tax statements soon.

DFAS customers with myPay (<https://mypay.dfas.mil/mypay.aspx>) access will be able to retrieve their tax statements electronically up to two weeks sooner than those relying on regular mail delivery.

Internal Revenue Service (IRS) forms W-2s, 1099Rs and 1099-INTs, along with retiree and annuitant annual account statements for DFAS customers are projected to be distributed by the dates in the following table:

Form/Document	Date available on myPay	Dates mailed via the U.S. Post Office
Retiree Annual Statement (RAS)	Dec. 10, 2009	Dec. 16-31, 2009
Retiree 1099R	Dec. 14, 2009	Dec. 16-31, 2009
Annuitant Account Statement (AAS)	Dec. 15, 2009	Dec. 19-31, 2009
Annuitant 1099R	Dec. 15, 2009	Dec. 19-31, 2009
VSI/SSB W-2	Not available via myPay	Jan. 4-5, 2010
Active Duty Air Force, Army, Navy W-2	Jan. 20, 2010	Jan. 23-29, 2010
Reserve Air Force, Army, Navy W-2	Jan. 4, 2010	Jan. 4-7, 2010
Marine Corps Active & Reserve W-2	Jan. 18, 2010	Jan. 19-20, 2010
Civilian employee W-2	Jan. 7, 2010	Jan. 7-15, 2010
Savings Deposit Program 1099INT	Jan. 16, 2010	Jan. 18-19, 2010
Vendor Pay 1099	Not available via myPay	Jan. 20-25, 2010
Vendor Pay MISC W-2	Not available via myPay	Jan. 20-25, 2010
Civilian PCS W-2	Not available via myPay	Jan. 20-25, 2010
Army Non-Appropriated Fund Civilian Pay W-2 **	Jan. 11, 2010	Jan. 14-18, 2010

** Non-appropriated fund employee tax statement availability data is provided for informational use only as DFAS is not the contractor for these documents.

Tax statements available through myPay are approved for use by the IRS. In addition to their earlier availability over mailed forms, tax statements posted to accounts in myPay remain available throughout the year.

myPay is a secure Web-based pay information system. One of the many benefits of this system is avoiding risks associated with identity theft. myPay has a series of security measures with layers of defense against identity theft. The secure technology provided to myPay customers meets or exceeds security requirements in private industry worldwide. By mid-December, the system will be upgraded with a new enhancement to increase users' login security.

Service members, retirees, annuitants and other myPay users can also create a limited access password to allow family members and other trusted individuals to view and print tax statements. The limited access password does not allow any changes to an individual's pay account information. Users can establish a limited access password after logging into their myPay account once the mid-month security enhancement is active.

Using myPay to access tax statements eliminates the preparation and mailing costs incurred with the traditional distribution methods. Combined with the earlier availability of statements online, this makes myPay a better option for many DFAS customers and the Department of Defense.

DFAS customers who have forgotten their personal identification number (PIN) or wish to open a myPay account can do so on the myPay Web site at <https://mypay.dfas.mil/mypay.aspx>.